WETTERHORN HOMES RIDGWAY

HOME APPLICATION CHECKLIST

| | \$25 non-refundable Application Fee (Check made payable to Impact Development Services or pay online at <u>impactdf.org/impactdevelopmentservices</u> – cash will <u>not</u> be accepted) |
|------|--|
| | Completed Home Application |
| | Mortgage Pre-Qualification Letter (only required if purchasing a housing unit) |
| | Copies of complete & filed most recent Federal Tax Returns (Please black out Social Security Number) |
| | Copies of all most recent year's W-2's and 1099's (Please black out SSN) |
| | Copies of most recent paystub from all current employers with year-to-date information (Also include any previous employers from the prior 12 months) |
| | Copy of unexpired legal ID (including driver's license, identification card, or passport) |
| lf y | ou are Self-Employed, please include: |
| | Copy of Business License |
| | Verification of Hours worked in the Ridgway School District R-2 (invoices, ledgers, etc.) |
| | Profit and Loss Statement (From the past 12 months as of the date on this application) |
| | Client Verification of Income and Hours Form (Third Party Verification is preferred. Form can be found at <u>impactdf.org/impactdevelopmentservices</u>) |

If you have questions, please contact:

Jim Kolnik at 970-541-2617

between the hours of 7:30am and 4:00pm Monday – Friday

You may also reach out via email lottery@impactdf.org

Return Completed Applications Via:

lottery@impactdf.org – EMAIL SUBMISSION IS STRONGLY ENCOURAGED

Should you need to deliver a hardcopy of your application, please email <u>lottery@impactdf.org</u> to coordinate submission

WETTERHORN HOMES RIDGWAY

HOME APPLICATION

HOUSEHOLD INFORMATION

| APPLICANT: | |
|---|--|
| Mailing address: | Phone # (res.): |
| Phys. address: | Phone # (cell): |
| E-mail address: | Phone # (bus.): |
| CO-APPLICANT: | |
| | Phone # (res.): |
| Phys. address: | Phone # (cell): |
| E-mail address: | Phone # (bus.): |
| | Relationship: |
| | Relationship: |
| Household? | for a Reasonable Accommodation* for yourself or a member of the ude changes which may be necessary in order for a person with a |
| <u>PI</u> | ROPERTY OWNERSHIP |
| 1. How long have you lived in your curren | t home? Years Months |

- 2. Do you own your home? YES _____ NO ____
- 3. Do any or any members of your Household own improved residential property within 150 miles of Ridgway? YES _____ NO _____
- 4. If yes, please describe the type (free market, Deed Restricted) and address of property:

If you own a property within 150 miles of Wetterhorn Homes Ridgway, you must sign an Agreement to Sell Property and sell your home within eight (8) months of purchasing a Wetterhorn Homes Ridgway unit. Please include the Agreement to Sell Property with this application.

EMPLOYMENT

APPLICANT

- 5. All Current Employer(s):
- 6. Do you currently work within the boundaries of the Ridgway School District R-2?
 - a. YES _____ Go to question #7
 - b. NO _____ Go to question #8
- 7. If yes:
 - a. How many hours per week?
 - b. How many hours per year?
 - c. Do you plan to continue that employment? YES _____ NO _____
- 8. If no, do you have employment that will begin within the boundaries of the Ridgway School District R-2 for a minimum of 40 hours per month and 1200 hours per year?

YES _____ NO _____

CO-APPLICANT (IF APPLICABLE)

9. All Current Employer(s):

10. Do you currently work within the boundaries of the Ridgway School District R-2?

- a. YES _____ Go to question #12
- b. NO _____ Go to question #13

11. If yes:

- a. How many hours per week?
- b. How many hours per year?
- c. Do you plan to continue that employment? YES _____ NO _____
- 12. If no, do you have employment that will begin within the boundaries of the Ridgway School District R-2 for a minimum of 40 hours per month and 1200 hours per year?

YES _____ NO _____

INCOME

Please total your **<u>Gross</u> Household income** of the <u>past 12 months</u> from the following sources:

| \$ Income from Employment Includes income on W-2 and 1099 forms such as wages, salaries, overtime pay, commissions, fees, tips and bonuses, and any other employment income from partnerships or S corporations |
|---|
| \$ Benefit Payments Includes Social Security, SSI, Workers' Compensation, Disability pay or benefits, unemployment benefits, severance pay, annuities, pensions, retirement or death benefits |
| \$ Alimony and/or Child Support |
| \$ Interest, dividends, and other income from Household Assets Includes interest from bank accounts or bonds, dividends from stocks or mutual funds, income distributed from trust funds, etc. |
| \$ Re-occurring/ and/or One-Time Monetary Gifts from family members |
| \$ Rental Income Includes income from renters/roommates |
| \$ Other Capital Income Includes multiple-year capital gains, royalties |
| \$ Other Income Please specify |
| \$ TOTAL GROSS HOUSEHOLD INCOME |

EMPLOYMENT VERIFICATION

| Complete pages 4 & 5 for <u>ALL</u> current employers. If you are self-employed, please download the Self-Employment forms. | | | | | |
|--|--|--|--|--|--|
| I authorize you to provide all necessary information to verify employment dates, hours and pay rate. | | | | | |
| Employee Name: Employee Title: | | | | | |
| Employee Signature: Date: | | | | | |
| Employer: | | | | | |
| Employer Address: | | | | | |
| Is Employer located within the Ridgway School District R-2 boundaries? YES NO | | | | | |
| Dates of Employment: to to | | | | | |
| Seasonal: YES NO | | | | | |
| Wages Received: \$ per | | | | | |
| Paid leave received: days | | | | | |
| Average hours per week worked: | | | | | |
| Total weeks per year worked: | | | | | |
| Total hours per year worked: | | | | | |
| Under penalty of perjury, I declare that all information contained herein is true, correct, and complete to the best of my knowledge and belief. | | | | | |

Employer Signature

Date

Printed Name

Title

Telephone Number

Email

EMPLOYMENT CERTIFICATION

To be completed **<u>signed and notarized</u>** by employer and employee.

| Employer's Affidavit | | | | | | | | |
|--|---------------------|-----------------|--------------|------------|--------------|---------|-----------|---------|
| l, | | hereby | declare | under | penalty | of | perjury | that |
| | , is pre | esently emp | loyed by _ | | | | | whose |
| principal address of business is | | | | | | | | |
| above-named Employee is employ | | | | School Dis | trict R-2 of | Ouray C | County, a | nd that |
| the employment of said Employee | e began on (date) _ | | · | | | | | |
| Ву: | | | | | | | | |
| Employer Signature | | Date | | | - | | | |
| STATE OF COLORADO) | ss. | | | | | | | |
| COUNTY OF OURAY) The foregoing instrument was swo by | | nis <u></u> day | of | | _2023, | | | |
| WITNESS my hand and official sea My commission expires: | | | | | | | | |
| | | | Notary Pub | olic | | | | |
| Employee's Affidavit | | | | | | | (Notary | Seal) |
| I, | he | rehv decla | re under n | enalty of | periury th | atlam | n employ | ved hv |
| ····· | , that | my | principal | locatio | n of | emp | loyment | is |
| District R-2 of Ouray County, and | that my employme | ent there be | gan on (date | e) | | | | |
| D | | | | | | | | |
| By: Employee Signature | | Date | | | - | | | |
| STATE OF COLORADO) | SS. | | | | | | | |
| COUNTY OF OURAY | | | | | | | | |
| The foregoing instrument was swo by | | nis <u></u> da | y of | | 2023, | | | |
| WITNESS my hand and official sea My commission expires: | | | | | | | | |
| | | | Notary Pub | olic | | — | | |

HOUSEHOLD NET ASSETS

Include cumulative assets and liabilities for all Household Members.

HOUSEHOLD GROSS ASSETS

| Cash/Cash Equivalents | | Real | Estate | | |
|---------------------------------|-------------|-----------------|---------------------|------|-------------|
| Cash on Hand | \$ | Resid | dential | | \$ |
| Checking Account | \$ <u> </u> | Land | | | \$ |
| Saving Account | \$ <u> </u> | Othe | er: | | \$ <u> </u> |
| Money Market Funds | \$ | | | | |
| Cash Value of Life Insurance | \$ | | | | |
| Other | \$ <u> </u> | | | | |
| Investments | | Perso | onal Property | | |
| Certificates of Deposit | \$ <u> </u> | Auto | mobiles | | \$ |
| Stocks | \$ | Recr | eational Vehicle/B | oat | \$ |
| Bonds | \$ | Hom | e Furnishings | | \$ |
| Mutual Funds | \$ | Appl | iances/Furniture | | \$ <u> </u> |
| Annuities | \$ <u> </u> | Colle | ections | | \$ |
| Retirement Funds | \$ | Jewe | lry | | \$ |
| Funds in names of dependents | \$ <u> </u> | Othe | r | | \$ |
| Other | \$ <u> </u> | | | | |
| Business Assets (if applicable) | \$ <u> </u> | | | | |
| Total Household Assets | \$ | | | | |
| | H | OUSEHOLD GROSS | LIABILITIES | | |
| Current Debts | | Outs | tanding Loans | | |
| Household (e.g. rent) | \$ | Bank | /Finance Compan | у | \$ <u> </u> |
| Business | \$ <u> </u> | Auto | mobile | | \$ |
| Medical | \$ | Recr | eational Vehicle/B | oat | \$ |
| Credit Cards | \$ | Educ | ation | | \$ |
| Department Store Cards | | | nsurance | | \$ |
| Legal | \$ <u> </u> | Perso | onal (family/friend | ls) | \$ |
| Taxes Owed | \$ | Busir | ness | | \$ |
| Other | \$ | Othe | r | | \$ |
| Mortgages | | | | | |
| Residential | \$ | | | | |
| Land | \$ | | | | |
| Other | \$ <u> </u> | | | | |
| Total Household Liabilities \$ | | | | | |
| | | HOUSEHOLD NET | ASSETS | | |
| ¢ | | LESS \$ | | ć | |
| | | | | Ŧ | |
| TOTAL AS | SETS | TOTAL LIABILITI | ES NET ASS | SETS | |

APPLICANT(S) CERTIFICATION

Under penalty of perjury, the Applicant(s) certifies the following:

- 1. All information provided in this application, including attachments, submitted to the Impact Development Services to purchase Wetterhorn Homes Ridgway Deed Restricted Property are true, complete, and correct to the best of the Applicant(s) knowledge;
- 2. The Applicant(s) has/have been given a standard application; and,
- 3. The Applicant(s), on the basis of the application presented, believes the Household qualifies to occupy the Housing Unit(s) in question according to the Deed Restriction, the Guidelines and all other applicable procedures, rules and regulations.

Any material misstatement of fact or deliberate fraud by the Household in connection with any information supplied to Impact Development Services shall be cause for immediate expulsion from the application process and/or forced sale of the Housing Unit.

| Applicant Signature | Date | Co-Applicant Signature | Date |
|---------------------|------|------------------------|------|
| Print Name | | Print Name | |

AUTHORIZATION TO RELEASE INFORMATION

To Whom It May Concern:

- 1. As part of the application process to purchase a Wetterhorn Homes Ridgway Deed-Restricted property, the Impact Development Services may request any combination of documentation reasonably related to proof of income, assets, and employment. Impact Development Services may also verify any and all information contained in my/our loan application and in other documents required in connection with the loan.
- 2. I/We authorize you to provide the Impact Development Services any and all information and documentation in your care or custody upon request by Impact Development Services. Such information includes, but is not limited to, employment history and income; bank, money market, and similar account balances, and copies of federal income tax returns.
- 3. I/We authorize you to contact current and previous employers to verify employment dates, hours and pay rate.
- 4. I/We understand(s) that information may be shared with the San Miguel Regional Housing Authority ("SMRHA") staff who may act as advisor and provide administrative support to Impact Development Services.
- 5. A copy of this authorization may be accepted as an original.
- 6. This authorization continues throughout the application process and ownership period, if any, and expires when I/we have sold and vacated the deed-restricted property.

Applicant Signature

Date

Co-Applicant Signature

Date

Print Name

Print Name

DISCLAIMER: All personal information collected by Wetterhorn Homes Ridgway, LLC and Impact Development Services is done so exclusively with your consent, by means of the signed completion of this form and the Release of Information form. The personal information collected is only used for the purposes of qualifying you for the Wetterhorn Homes Ridgway Project. We will not, under any circumstances, share your personal information with other individuals or organizations without your permission, including public organizations, corporations, or individuals. We do not sell, communicate, or divulge your information to any mailing lists. We store your file ourselves and we use and apply the appropriate security measures to preserve the confidentiality of your information.

FAIR HOUSING: Wetterhorn Homes Ridgway, LLC and Impact Development Services are committed to compliance with all federal, state, and local fair housing laws. We will not discriminate against any person because of race, color, religion, national origin, sex, familial status, disability, or any other specific classes protected by applicable laws. Norwood Homes, LLC will allow any reasonable accommodation or reasonable modification based upon a disability-related need. The person requesting any reasonable modification may be responsible for the related expenses.

CORA: SMRHA is subject to the Colorado Open Records Act (CORA) Colorado Revised Statutes section 24-72-201, *et seq*. Any information that you provide to Impact Development Services that is shared with SMRHA becomes public record, with the exception of specific confidential information as stated in CORA. Confidential information under CORA includes financial information; for example, state and federal income tax returns. However, please be aware that any confidential documents or information that you choose to provide or disclose at a public meeting will become a part of the public record of that meeting, and therefore subject to disclosure pursuant to CORA.