



Impact Development Fund
 200 E. 7th Street, Suite 412
 Loveland, CO 80537
 970.494.2021 970.494.2022 Fax
 info@impactdf.org

Colorado Roots Down Payment Assistance Loan File Checklist

Please fax or email the following documents to our office for review/underwriting at least three (3) weeks before closing.
*****IF LOAN AMOUNT CHANGES OR RATE CHANGES YOU MUST SUBMIT NEW LOAN ESTIMATE & 1003. IF CLOSING DATE CHANGES WE MUST BE NOTIFIED BY LENDER AS SOON AS POSSIBLE.**

- _____ Completed typed 1003
- _____ Initial Loan Estimate Disclosure for Subject Property
- _____ Bank Pre-qualification Letter or Lender Loan Approval or AUS Findings
- _____ Income Verification (**Last 2 years federal tax return, plus W-2's, plus 2 months pay stubs**)
- _____ Written Verifications of Employment
- _____ Last 6 months of all checking accounts. Last 2 months bank statements savings and all other accounts.
- _____ Purchase Contract with all amendments
- _____ Copy of Appraisal
- _____ Home Ownership Training Certificate (HUD Certified)
- _____ Signed E-Consent and Borrower's Authorization (attached)
- _____ Statement of Household Income and Assets for **all** household members (form attached)
- _____ Copy of Buyer's Property Inspection Report and Completed HQS form (HQS form attached)
- _____ Verifications of Rent
- _____ Copy of Photo ID's for borrowers & Proof of household size
 (Birth certificate for minors)

Primary Borrower: _____ Co-Borrower: _____

Closing Date: _____ Location: _____

Title Company: _____ Contact: _____

Phone: _____ Email: _____

Hazard Insurance Agent: _____

(Please provide name of insurance quote and replacement cost estimate if provided)

Phone: _____ Email: _____

HOA Insurance Agent: _____

(Please provide name of insurance agency providing blanket coverage for HOA/Condo projects)

Phone: _____ Email: _____

Lender: _____ Originator: _____

Phone: _____ Email: _____

Mortgage Broker State License Number: _____